

# EASY TRANSFER FORM



Complete this form if you would like to transfer all or part of your balance from another super fund to Praemium Super. Issued by Diversa Trustees Limited ("Trustee") ABN 49 006 421 638 AFSL 235153, RSE Licence No L0000635 as trustee for Praemium SMA Superannuation Fund (Super) ABN 75 703 857 864 RSE Reg R1074352.

Please return a copy of this form via Adviser Portal upload or via email to [support@praemium.com.au](mailto:support@praemium.com.au).

## Part 1 - Member details (please complete all fields)

Title \_\_\_\_\_ Street address \_\_\_\_\_

Given names \_\_\_\_\_

Surname \_\_\_\_\_ Town or suburb \_\_\_\_\_

Date of birth \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Tax File Number \_\_\_\_\_ Telephone \_\_\_\_\_

Member number \_\_\_\_\_ Email \_\_\_\_\_

## Part 2 - Previous fund details

Fund name \_\_\_\_\_ Unique Superannuation Identifier (USI) - non-SMSF only \_\_\_\_\_

Member number \_\_\_\_\_

If transferring from a SMSF, fund ABN \_\_\_\_\_ SMSF -Electronic Service Address (ESA) \_\_\_\_\_

## Part 3 - Authorisation

- I authorise the transfer of ALL or approximately \$ \_\_\_\_\_ from my previous fund to Praemium Super
- I authorise Praemium (or its agents) to contact my other super fund regarding this request to transfer my super.
- I understand that the Trustee of my previous fund is discharged from any further liability in respect of any amount once benefits have been transferred.
- I acknowledge that the Trustee cannot provide me with financial advice about the consequences of transferring benefits from my previous fund to Super and that I should consult an appropriately qualified adviser for such advice. I understand that I can request from my previous fund information that I may reasonably require for the purpose of understanding my benefit entitlement in my previous fund including information about fees and charges that may apply, or the effect of the transfer on my benefits, and have either obtained this information or do not require it.
- I declare that I have fully read this form and the information completed is true and correct.
- I request and consent to the transfer of super as described above.

Signed \_\_\_\_\_

Date \_\_\_\_\_

## Part 4 - Information for fund transfer: How to transfer balances to Super

### All rollovers must be transferred via a SuperStream Clearing House

Please search for Praemium Super using the following details:

Fund Name: PRAEMIUM SMA SUPERANNUATION FUND

USI: 75703857864088

ABN: 75 703 857 864

For any questions or if you need assistance call 1800 571 881 or email [support@praemium.com.au](mailto:support@praemium.com.au).

## Part 5 - Compliance statement

Diversa Trustees Limited, the Trustee of the Praemium SMA Superannuation Fund (Fund), certifies that:

- The Fund is a resident regulated Superannuation fund complying with the Superannuation Industry (Supervision) Act 1993 ('SIS') and Regulations;
- The Fund Trust Deed complies with the preservation and portability standards currently imposed on complying superannuation funds under SIS;
- The Fund's Australian Business Number (ABN) is: 75 703 857 864;
- The Fund's RSE Registration Number is: R1074352

For and on behalf of the Trustee  
Directors, Diversa Trustees Limited

ABN: 49 006 421 638

RSEL: L0000635

AFSL: 235153