

# RETIREMENT DECLARATION FORM

## SuperSMA

Issued by Diversa Trustees Limited ("Trustee")  
ABN 49 006 421 638 AFSL 235153  
RSE Licence No L0000635 as trustee for Praemium SMA  
Superannuation Fund (SuperSMA) ABN 75 703 857 864  
RSE Reg R1074352.

Please complete this form to notify the Trustee that you have retired or ceased work.

### Part 1 - Member details (please complete all fields)

SuperSMA member number	Street address	
Title	Town or suburb	
Given name(s)	State	Postcode
Surname	Telephone	
Date of birth	Email	

### Part 2- Declaration and signature

I declare that:

I have reached the age 60 and have ceased a paid employment arrangement after the age of 60; or

I have reached the age 60 and never again intend to be gainfully employed for 10 or more hours per week; or

I have reached preservation age\* and never again intend to be gainfully employed full time or part time (i.e. 10 or more hours per week).

\* Your preservation age will be between 55 and 60 depending on your date of birth

I acknowledge that the Trustee cannot provide me with financial advice where I intend to withdraw my benefit and that I should consult an appropriately qualified adviser for such advice. I understand that I can request appropriate information that I may reasonably require from the Fund for the purpose of understanding my benefit entitlement, including information about fees and charges that may apply.

I declare that I have fully read this form and the information completed is true and correct.

Signature of Member

Date

Name of Member

If you wish to make a lump sum withdrawal, you will need to complete a Payment Request Form.  
If you have a Transition to Retirement Pension account, you will need to request this be converted to an Account Based Pension.

For any questions or if you need any assistance, call 1800 571 881 or email [support@praemium.com.au](mailto:support@praemium.com.au)

Please email this completed form to: [support@praemium.com.au](mailto:support@praemium.com.au)