

# WORK TEST DECLARATION FORM

SuperSMA

Issued by Diversa Trustees Limited ("Trustee")  
ABN 49 006 421 638 AFSL 235153  
RSE Licence No L0000635 as trustee for Praemium SMA  
Superannuation Fund (SuperSMA) ABN 75 703 857 864  
RSE Reg R1074352.

## Part 1 - Member details (please complete all fields)

Title

Given names

SuperSMA member number

Surname

Date of birth

## Part 2 - Eligibility to contribute

Under superannuation law, the Trustee can only accept certain types of contributions after you reach age 67, and only if you have worked at least 40 hours within a period of 30 consecutive days during the financial year.

Once the work test has been met for the financial year, the fund can accept salary sacrifice (concessional) and voluntary (non-concessional) contributions at any time within that financial year if you are age 67 but less than 75.

If you are less than 75 and satisfy the work test, the fund can accept spouse contributions if your spouse is aged under age 67, or between 67 and 74 and has met the work test. Spouse contributions cannot be made once your spouse reaches age 75.

I am (tick one box below):

Between 67 and 74 years of age and have been gainfully employed for at least 40 hours over a consecutive 30 day period during the financial year.

I have turned 75 this financial year, and have been gainfully employed for at least 40 hours over a consecutive 30 day period during the financial year and this contribution is being paid less than 28 days after the end of the month in which I have turned 75.

I declare that I meet the criteria outlined for the Work Test Exemption. My retirement date was \_\_\_ / \_\_\_ / \_\_\_\_\_

Work Test Exemption

If you are aged between 67-74 and have a total superannuation balance of under \$300,000, you can make voluntary contributions for a 12 month period from the end of the financial year in which you last met the work test. Normal contribution caps will apply.

You must sign, date and return this form before we can accept your contribution.

## Part 3 - Member declaration

I hereby declare the information supplied is true and correct. Where the Trustee accepts this declaration the fund will accept allowable contributions for the financial year to which this declaration applies.

This declaration is being made in relation to financial year ended 30 June **20\_\_** \_\_

Signed

Date

Please scan and return the completed form to support@praemium.com.au