

NOMINATED BANK ACCOUNT FORM



Use this form to add a nominated payee bank account to your Powerwrap Investment account.

Please note that a separate form is required for each account you wish to add.

Part 1 - Portfolio details

Account name

Account number

Contact name

Contact number

Part 2 - Nominated account

I would like the details to:

A) Replace bank account(s) previously nominated

OR

B) Add an additional bank account to those previously nominated

If you do not tick a box we will assume that details below will be in addition to those previously nominated

Account name

Financial Institution

BSB

Account Number

Branch

Part 3 - Acknowledgment and authorised signatures

By signing this Nominated Bank Account Form you acknowledge having read and understood the terms and conditions between you and Powerwrap as set out in this request and in your account application form.

Signature of account holder 1

Signature of account holder 2

Date

Date

Name

Name

Part 4 - Adviser declaration

I am duly authorised and request that Powerwrap Limited execute the above client instructions. I confirm that I have verified the client's signature and accept full responsibility for these instructions.

Adviser signature

Date

Company/Dealer Group (AFSL)

Adviser name

Part 5 - Important Information

Please check your payee account details carefully.

It is your responsibility to ensure all payee account details are correct. Payments are processed using the BSB and account number provided, and account names are used as a reference only. Incorrect details may result in a loss of funds and we do not guarantee their recovery. We do not accept liability for funds unable to be recovered. Please confirm the correct account details with the payee.

Return this completed form and supporting documents to your Financial Adviser or Nominated Adviser Representative. Alternatively, return to us by post to: Powerwrap Client Services, PO Box 16071, Collins St West VIC 8007

This form to be used in respect of Powerwrap Investment Account ARSN 137 053 073 issued by Powerwrap Limited ("Responsible Entity", "Powerwrap") ABN 67 129 756 850 AFSL 329829