## THIRD-PARTY AUTHORITY FORM

Part 1 - Third-party details

| Full name | Company |
| :--- | :--- |
| Email | Role/relationship |
| Phone | ABN/ACN |
| Address | AFSL/Registration number |

## Part 2 - Account(s)

| Account number | Account name |
| :--- | :--- |
| Account number | Account name |
| Account number | Account name |
| Account number | Account name |
| Account number | Account name |

## Part 3 - Authority

To make enquiries as it relates to the account(s) specified in Part 2 which may include portfolio values, investment details, beneficiaries and/or insurance policies.Obtain documentation as it relates to the account(s) specified in Part 2, specifically the Product Disclosure Statement, Investment Menu, current advice fees and client report covering investment summary, transaction history and cash transactions.
$\square$ To make enquiries and/or obtain documentation as per below:

## Part 4 - Declaration and Signatures

By signing this form, $\mathrm{I} / \mathrm{we}$ :

- consent to and authorise Praemium to disclose to the person specified in Part 1 of the matter(s) specified in Part 3; and
- understand that the authority of the person specified in Part 1 will remain in place unless revoked in writing by me/us.

| Signature | Signature |  |  |
| :--- | :--- | :--- | :--- |
| Print name | Print name |  |  |
| Capacity | Date | Capacity | Date |

Please scan and email the completed form to support@praemium.com.au OR return via post to: SMA, PO Box 322, Collins St West 8007.
This form to be used in respect of Separately Managed Accounts (SMA), ARSN 114818 530, which is issued by Praemium Australia Limited ("Responsible Entity") ABN 92117611784 AFSL 297956 and Praemium SMA Superannuation Fund (SuperSMA), ABN 75703857864 RSE R1074352, which is issued by Diversa Trustees Limited ("Trustee") ABN 49006421638 AFSL 235153 RSE Licence No L0000635.

